

Rhode Island Capital Access ProgramSM
BDC CAPITAL CORPORATION

Carol Brennan, Director of Business Development
cbrennan@bdcnewengland.com

Shauna Mancinelli, Director
smancinelli@bdcnewengland.com

EXHIBIT C—LOAN FILING FORM (Rev 6/13/19)

Lender Information:

Name of Lender: _____ EIN # _____

Reserve Account #: _____

Loan Officer Information:

Name: _____

Position: _____

Street: _____

City, State, Zip: _____

Phone: (____) _____

Email: _____

Borrower Information:

Contact: _____

Company Name: _____

Street: _____

City, State, Zip: _____

Phone: (____) _____

Email: _____

Annual Sales: \$ _____ Year Incorporated/Started _____

4 Digit SIC Code: _____ or 6 Digit NAICS Code: _____

No. of Current Full Time Employees: _____

Minority-Owned: __ Woman-Owned: __ Disabled: __ Veteran: __

Borrower Information (continued)

Est. of Jobs Created: _____

Est. of Jobs Retained: _____

Total of other indebtedness: _____

Loan Information:

Lender Loan No: _____

Total Loan Amount: \$ _____

Covered Loan Amount \$ _____

Borrower/Lender Reserve Pmt.: \$ _____

Loan Type: (Check One): Term () Line ()

Purpose: Check all that apply: Working Capital () Purchase Equipment ()
 Purchase Inventory () Purchase Real Estate ()

Other () _____

Maturity (Months): _____

Interest Rate (APR): (numeric please) _____

Date loan funds available: _____

Date reserve pmt. deposited: _____

Fill out the following items ONLY IF REFINANCING A PROGRAM LOAN (Note: New covered loan amount less prior amount enrolled must equal covered amount of this loan.):

Prior amount of loan enrolled: \$ _____

Balance at time of refinancing: \$ _____

New total covered loan amount: \$ _____

In filing this loan for enrollment, the lender makes the representations and warranties specified for the Lender in Section 2.2 of the Agreement between the Lender and the BDC Capital Corporation, as agent for the Rhode Island Commerce Corporation. ***Please attach proof of deposit of reserve fund payments.***

Authorized Signature: _____

Date: _____

Banks that have already been approved to participate in the BankLocal program through the Rhode Island Office of the General Treasurer may have this loan be considered for a BankLocal deposit.

The BankLocal program is a partnership between Treasury and banks and credit unions that provides state deposits to support loans made by participating financial institutions to qualified Rhode Island businesses. Interested lending institutions may contact Rhode Island Treasury's Cash Manager at (401) 462-7642 or cashmanagement@treasury.ri.gov for more information.